

Advertised: **APRIL 15, 2017**

ADDENDUM #1 ISSUED: MAY 10, 2017

ADDENDUM #2 ISSUED: MAY 15, 2017 (Q&A MATRIX – ADDITIONAL QUESTION)

ADDENDUM #3 ISSUED: MAY 22, 2017 (OPTION FOR INTERVIEWS LANGUAGE)

NORTH CAROLINA TURNPIKE AUTHORITY

REQUEST for LETTERS of INTEREST (RFLOI)

ON-CALL GENERAL PROFESSIONAL AND ENGINEERING SERVICES FOR OVERSIGHT OF PUBLIC PRIVATE PARTNERSHIP AND OTHER INNOVATIVELY DELIVERED PROJECTS

TITLE: ON-CALL GENERAL PROFESSIONAL AND ENGINEERING SERVICES FOR OVERSIGHT OF PUBLIC PRIVATE PARTNERSHIP AND OTHER INNOVATIVELY DELIVERED PROJECTS

**USING AGENCY: North Carolina Department of Transportation
NORTH CAROLINA TURNPIKE AUTHORITY**

ISSUE DATE: APRIL 15, 2017

SUBMITTAL DEADLINE: MAY 24, 2017

**ISSUING AGENCY: North Carolina Department of Transportation
Technical Services Division
Professional Services Management Unit**

SYNOPSIS

SUBCONSULTANTS ARE PERMITTED UNDER THIS CONTRACT.

The primary and/or subconsultant firm(s) *(if Subconsultants are allowed under this RFLOI)* shall be pre-qualified to perform N/A of the work codes listed below for the N/A. Work Codes required are:

- (A) FIRM(S)/TEAM(S) WILL BE SELECTED BASED ON INFORMATION PROVIDED IN THEIR LETTER OF INTEREST (LOI).

WORK CODES for each primary and/or subconsultant firm(s) *(if Subconsultants are allowed under this RFLOI)* SHALL be listed on the respective RS-2 FORMS (see section 'SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS').

This RFLOI is to solicit responses (LETTERS of INTEREST, or LOIs) from qualified firms to provide professional consulting services to:

The North Carolina Department of Transportation (NCDOT), Turnpike Authority Unit desires to retain one or more Firms to provide professional and engineering services as required under an On-Call General Engineering Services Contract (GESC). The GESC Firm will provide professional consulting services to act as an agency representative on an as-needed basis to support NCDOT's oversight of Public Private Partnership and other innovatively delivered projects (Projects). These services include activities throughout various project phases including design, construction, operations, and maintenance.

The GESC Firm will serve in a support and advisory role to the North Carolina Turnpike Authority. The GESC Firm will be responsible for general program support related to the Projects. The GESC Firm will provide program management support, will review planning and engineering documents in support of the design and construction of civil infrastructure and toll systems, and will provide support related to the operations and maintenance of the Projects.

At a minimum, and as agreed upon by NCDOT and the GESC Firm, one Project Manager from each GESC Firm will be embedded within the Turnpike Authority at the NCDOT Highway Building.

Except as provided below any firm wishing to be considered must be properly registered with the Office of the Secretary of State and with the North Carolina Board of Examiners for Engineers and Surveyors. Any firm proposing to use corporate subsidiaries or subcontractors must include a statement that these companies are properly registered with the North Carolina Board of Examiners for Engineers and Surveyors and/or the NC Board for Licensing of Geologists. The Engineers performing the work and in responsible charge of the work must be registered Professional Engineers in the State of North Carolina and must have a good ethical and professional standing. It will be the responsibility of the selected private firm to verify the registration of any corporate subsidiary or subcontractor prior to submitting a Letter of Interest. Firms which are not providing engineering services need not be registered with the North Carolina Board of Examiners for Engineers and Surveyors. Some of the services being solicited may not require a license. It is the responsibility of each firm to adhere to all laws of the State of North Carolina.

The firm must have the financial ability to undertake the work and assume the liability. The selected firm(s) will be required to furnish proof of Professional Liability insurance coverage in the minimum amount of \$1,000,000.00. The firm(s) must have an adequate accounting system to identify costs chargeable to the project.

RESTRICTIONS

Consistent with the NCDOT Ethics Policy, the following restrictions shall apply as a means of avoiding potential conflicts of interest and perceived or real unfair competitive advantage:

1. Confidentiality agreements may be required to be executed by the GESC Firm and all participating staff (inclusive of the firm and all subconsultants).
2. If the GESC Firm (or its subconsultants) has any contractual relationship or obligation to the private partner, design-build joint venture, or other such entity performing the work of the current PPP project, then the GESC Firm will be precluded from consideration for this contract, unless otherwise approved by the NCTA.
3. If a GESC Firm (or its subconsultants) were formerly involved in the current PPP project by providing a service to the NCTA or the NCDOT in support of the project, without a contractual obligation to any third party noted in No. 2 above, then that firm will generally not be precluded from participating in this contract.
4. As relates to No. 2 and No. 3 above, a firm may submit a letter (by email) to Mr. Robert Stroup (rstroup@ncdot.gov) outlining their prior involvement in the project if they wish to receive an advanced determination from the NCTA as to their eligibility for this contract.
5. In the event that a determination is made that a GESC Firm submitting an LOI will not be eligible to participate in this contract as a result of these restrictions, that firm will be notified accordingly. In the event that a determination is made that a subconsultant presented in an LOI will not be eligible to participate in this contract as a result of these restrictions, the GESC Firm will be notified accordingly and the LOI will be evaluated based on the remainder of the firms presented in the LOI.
6. The successful GESC Firm (and its subconsultants) may be precluded from pursuing future PPP or design-build contracts bid by the Department. If the GESC Firm (or its subconsultants) accepts a task order under this contract for work on a future project, then that firm will be precluded from participating in the PPP or design-build pursuit for that project, unless otherwise approved in writing by the NCTA or NCDOT. If the successful GESC Firm (and its subconsultants) wish to pursue such a future project, then the NCTA may permit this pursuit provided notification is provided in advance of any project work by the firm under this contract and provided that adequate firewalls are established to prohibit the firm's access to project information.

Nothing in the above restrictions is intended to preclude the GESC Firm (or its subconsultants) from pursuing or engaging in other work directly contracted by and between the firm (or its subconsultants), and the NCTA or NCDOT (for example, performance of CEI for projects).

SCOPE OF WORK

The North Carolina Department of Transportation (NCDOT) is soliciting proposals for the services of a firm/team for the following contract scope of work:

PROPOSED CONTRACT SCOPE

The North Carolina Department of Transportation (NCDOT), Turnpike Authority Unit is soliciting LOIs for the services of a Firm(s) to provide a range of engineering, transportation-related and toll-related technical services planning or owner verification testing, and independent engineering services for the contract scope of work, which may include, but not be limited to, the following:

- 1. General Program Management Support.** Provide leadership in utilization of best practices in management of various tasks and/or phases of services, including scoping, budgeting, scheduling, contracting and coordination of sub-consultant/subject matter experts. Provide ancillary management duties such as meeting facilitation, agenda development and minutes/documentation.
- 2. Project Management.** Provide staffing with the expertise to guide and control the management of Projects, which require the selected Firms staff to have the skills necessary to guide and control the management of the Projects.
- 3. Engineering.** Provide design and design review support, cost estimates, and related services. In addition, provide construction and maintenance related activities, such as field inspections.
- 4. Toll Operations.** Provide expert toll facility consultant services for design review support, operations and maintenance of fixed and variable toll rate toll collection systems program support including the management and evaluation of contract performance standards, and other services related to toll collection systems.
- 5. Roadway Operations Support.** Assist in the development of strategic operations concepts, create asset management guidelines, provide oversight of facility operations and maintenance services as NCTA's agency representative. Track established contract Performance Standards and report to NCTA on a monthly basis.
- 6. Traffic Studies Support.** Provide traffic studies, data collection, analysis, simulations, access and operations studies, origin-destination studies, and coordinate with NCTA consultants on traffic and revenue studies.
- 7. General Systems Consultant Support.** Coordinate with NCTA consultants on most efficient and effective use of technology for traffic, tolling and enforcement. Investigate and advise on advanced/innovative technologies and make recommendations for future planning.
- 8. Public Outreach Support.** Participate in outreach activities with NCTA Outreach consultant, public information meetings and market research, and provide tools for such outreach.
- 9. Financial Operations Support.** Assist NCTA finance department with financial systems analysis, planning, design and implementation as it relates to toll operations and maintenance.
- 10. Other Related Services Support.** Coordination with NCTA, NCDOT, concessionaires, other agencies, private entities, stakeholders and consultants with other tasks as needed. The successful firm may be retained by NCTA for additional related services should NCTA choose to enter into separate discussions with firm for such services.

PROJECT MANAGER QUALIFICATIONS

The GESL Firm is intended to augment the capacity and capabilities of NCTA staff to deliver projects using alternative delivery methods. Therefore, the embedded,

dedicated project manager is expected to have the following knowledge, skills and abilities:

- ability to provide or secure technical design and environmental services expertise across all modes in support of procurement documents and design approvals;
- experience with innovative delivery methods and processes;
- project management, scheduling, tracking and performance measurement capability;
- ability to effectively communicate (written and verbal) with internal and external stakeholders/partners;
- working knowledge of federal, state and NCDOT innovative delivery laws, regulations, policies, processes and practices; and,
- demonstrated ability to apply continuous improvement methodology to recommend changes to policies, processes and programs.
- It is preferred, but not required, that the proposed Project Manager have a minimum of ten (10) years of relevant transportation experience.
- It is preferred, but not required, that the proposed Project Manager have a minimum of ten (10) years of relevant toll operations experience.

OPTIONAL PRE-PROPOSAL MEETING

An “attendance optional” Pre-Proposal meeting is scheduled for 10:00 AM, MAY 03, 2017, in the Transportation Building Auditorium located at 1 S. Wilmington Street, Raleigh, NC 27601. Firms are strongly encouraged to attend the Pre-Proposal meeting and to arrive early in order to obtain a visitor’s badge. Parking is available for a fee in nearby surface lots and parking decks. NCTA will provide project background information at the pre-proposal meeting and answer questions, which may result in the issuance of an addendum to this solicitation.

PROPOSED CONTRACT TIME: THREE (3) YEARS; and ONE (1) ONE-YEAR EXTENSION possible.

PROPOSED CONTRACT PAYMENT TYPE: Lump Sum and/or Cost-Plus Task Orders, varying per Task Order based on the scope of work and other factors as appropriate, and as agreed between the GESC Firm and the NCDOT.

SUBMITTAL REQUIREMENTS

All LOIs are limited to **TWENTY-FIVE (25)** pages (RS-2 forms are not included in the page count) inclusive of the cover sheet, and shall be typed on 8-1/2” x 11” sheets, single-spaced, one-sided.

LOIs containing more than **TWENTY-FIVE (25)** pages will not be considered.

WORK CODES for each primary and/or subconsultant firm(s) (if Subconsultants are allowed under this RFLO) SHALL be listed on the respective RS-2 FORMS (see section 'SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS').

ONLY ELECTRONIC LOIs WILL BE ACCEPTED.

LOIs should be submitted in .pdf format using software such as Adobe, CutePDF PDF Writer, DocuDesk deskPDF, etc.

One copy of the LOI should be sent as a .pdf file, **through NCDOT's FTS System**, to: psmu-411@ncdot.gov. **The FTS system will send you an electronic receipt when your LOI is uploaded to NCDOT's FTS system.** Paper copies are not required. The subject line should contain the Firm's Name, and "LOI for ON-CALL GENERAL PROFESSIONAL AND ENGINEERING SERVICES FOR OVERSIGHT OF PUBLIC PRIVATE PARTNERSHIP AND OTHER INNOVATIVELY DELIVERED PROJECTS".

If an interested firm does not have an FTS account they should send a request through regular e-mail to psmu-411@ncdot.gov. A response will be sent via the FTS system that will provide a login username, password, and login procedures.

LOIs SHALL be received electronically no later than 12:00 P.M., MAY 24, 2017.

LOIs received after this deadline will not be considered.

Firms submitting LOIs are encouraged to carefully check them for conformance to the requirements stated above (and any other requirements in this Advertisement). If LOIs are submitted late, exceed the maximum number of pages, are sent by any means other than NCDOT's FTS system, or are sent to any address other than psmu-411@ncdot.gov they will be disqualified.

The Department reserves the right to reject all LOIs and not proceed with procurement.

The Department reserves the right to waive any technicality in LOIs, or notify the Firm(s) of such technicality and allow the Firm(s) up to two (2) business days to rectify the technicality.

SELECTION PROCESS

Following is a general description of the selection process:

- The NCDOT Selection Committee will review all qualifying LOI submittals.
- For Limited Services Contracts (On-Call type contracts), the NCDOT Selection Committee MAY, at the Department's discretion, choose any number of firms to provide the services being solicited. The Selection Committee MAY, at the Department's discretion, shortlist a minimum of three (3) firms to be interviewed. If this option is exercised by the Selection Committee, the dates for interviews will be provided to the shortlisted firms.

- For Project-Specific Contracts (non On-Call type contracts), the Selection Committee MAY, at the Department's discretion, shortlist a minimum of three (3) firms to be interviewed. IF APPLICABLE, dates of shortlisting and dates for interviews are shown in the section SUBMISSION SCHEDULE AND KEY DATES at the end of this RFLOI.
- In order to be considered for selection, consultants must submit a complete response to this RFLOI prior to the specified deadlines. Failure to submit all information in a timely manner will result in disqualification.

SMALL PROFESSIONAL SERVICE FIRM (SPSF) PARTICIPATION

The Department encourages the use of Small Professional Services Firms (SPSF). Small businesses determined to be eligible for participation in the SPSF program are those meeting size standards defined by Small Business Administration (SBA) regulations, 13 CFR Part 121 in Sector 54 under the North American Industrial Classification System (NAICS). The SPSF program is a race, ethnicity, and gender neutral program designed to increase the availability of contracting opportunities for small businesses on federal, state or locally funded contracts. SPSF participation is not contingent upon the funding source.

The Firm, at the time the Letter of Interest is submitted, shall submit a listing of all known SPSF firms that will participate in the performance of the identified work. The participation shall be submitted on the Department's Subconsultant Form RS-2. RS-2 forms may be accessed on the Department's website at [NCDOT Electronic Forms](#).

The SPSF must be qualified with the Department to perform the work for which they are listed.

Real-time information about firms doing business with the Department and firms that are SPSF certified through the Contractual Services Unit is available in the Directory of Transportation Firms. The Directory can be accessed on the Department's website at [Directory of Firms](#) -- Complete listing of certified and prequalified firms.

The listing of an individual firm in the Department's directory shall not be construed as an endorsement of the firm.

PREQUALIFICATION

The Department maintains on file the qualifications and key personnel for each approved discipline, as well as any required samples of work. Each year on the anniversary date of the company, the firm shall renew their prequalified disciplines. If your firm has not renewed its application as required by your anniversary date or if your firm is not currently prequalified, please submit an application to the Department **prior to submittal of your LOI**. An application may be accessed on the Department's website at [Prequalifying Private Consulting Firms](#) -- Learn how to become Prequalified as a Private Consulting Firm with NCDOT. Having this data on file with the Department eliminates the need to resubmit this data with each letter of interest.

Even though specific DBE/MBE/WBE goals are not required for this project, the Department of Transportation is committed to providing opportunity for small and disadvantaged businesses to perform on its contracts through established Department goals. The Firm, subconsultant and

subfirm shall not discriminate on the basis of race, religion, color, national origin, age, disability or sex in the performance of this contract.

SELECTION CRITERIA

All prequalified firms who submit responsive letters of interest will be considered.

In selecting a firm/team, the selection committee will take into consideration qualification information including such factors as:

1. **50%** = Experience, qualifications, and technical competence of the staff proposed; breadth of expertise of the firm(s) including national involvement as an owners representative of Public Private Partnership or innovatively delivered projects.
2. **10%** = Past performance of the Firm(s). Track record of the Firm's ability to provide satisfactory client support under a multi-year contract.
3. **20%** = Responsiveness to the NCDOT, and the availability/readiness of the proposed staff.
4. **20%** = Familiarity of the firms with NCDOT practices and procedures, including Public Private Partnership or innovatively delivered projects.
5. **N/A%** = N/A.

After reviewing qualifications, if firms are equal on the evaluation review, then those qualified firms with proposed SPSF participation will be given priority consideration.

SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS

The LOI should be addressed to **Mr. Robert J. Stroup, PE -- State Professional Services Engineer** and must include the name, address, telephone number, and e-mail address of the prime consultant's contact person for this RFLOI.

The LOI must also include the information outlined below:

Chapter 1 - Introduction

The Introduction should demonstrate the consultant's overall qualifications to fulfill the requirements of the scope of work and should contain the following elements of information:

- Expression of firm's interest in the work;
- Statement of whether firm is on register;

- Date of most recent private engineering firm qualification;
- Statement regarding firm's(') possible conflict of interest for the work; and
- Summation of information contained in the letter of interest.

Chapter 2 - Team Qualifications

This chapter should elaborate on the general information presented in the introduction, to establish the credentials and experience of the consultant to undertake this type of effort. The following must be included:

1. Identify recent, similar projects the firm, acting as the prime contractor, has conducted which demonstrates its ability to conduct and manage the project. Provide a synopsis of each project and include the date completed, and contact person.
2. If subconsultants are involved, provide corresponding information describing their qualifications as requested in bullet number 1 above.

Chapter 3 - Team Experience

This chapter must provide the names, classifications, and location of the firm's North Carolina employees and resources to be assigned to the advertised work; and the professional credentials and experience of the persons assigned to the project, along with any unique qualifications of key personnel. Although standard personnel resumes may be included, identify pertinent team experience to be applied to this project. Specifically, the Department is interested in the experience, expertise, and total quality of the consultant's proposed team. If principals of the firm will not be actively involved in the study/contract/project, do not list them. The submittal shall clearly indicate the Consultant's Project Manager, other key Team Members and his/her qualifications for the proposed work. Also, include the team's organization chart for the Project / Plan. A Capacity Chart / Graph (available work force) should also be included. Any other pertinent information should also be listed in this section.

Note: If a project team or subconsultant encounters personnel changes, or any other changes of significance dealing with the company, NCDOT should be notified immediately.

Chapter 4 - Technical Approach

The consultant shall provide information on its understanding of, and approach to accomplish, this project, including their envisioned scope for the work and any innovative ideas/approaches, and a schedule to achieve the dates outlined in this RFLOI (if any project-specific dates are outlined below).

APPENDICES-

CONSULTANT CERTIFICATION Form RS-2

Completed Form RS-2 forms SHALL be submitted with the firm's letter of interest. This section is limited to the number of pages required to provide the requested information.

Submit Form RS-2 forms for the following:

- **Prime Consultant firm**
 - Prime Consultant Form RS-2 Rev 1/14/08; and

- **ANY/ALL Subconsultant firms** (*If Subconsultants are allowed under this RFLOI*) to be, or anticipated to be, utilized by your firm.
 - Subconsultant Form RS-2 Rev 1/15/08.
 - In the event the firm has no subconsultant, it is required that this be indicated on the Subconsultant Form RS-2 by entering the word “None” or the number “ZERO” and signing the form.

Complete and sign each Form RS-2 (instructions are listed on the form).

The required forms are available on the Department’s website at:

<https://apps.dot.state.nc.us/quickfind/forms/Default.aspx> .

[Prime Consultant Form RS-2](#)

[Subconsultant Form RS-2](#)

All submissions, correspondence, and questions concerning this RFLOI should be directed to **Robert J. Stroup, PE** at rstroup@ncdot.gov. However, the LOI itself must be submitted to psmu-411@ncdot.gov via NCDOT’s FTS System.

IF APPLICABLE, questions may be submitted electronically only, to the contact above. Responses will be issued in the form of an addendum available to all interested parties. Interested parties should also send a request, by email only, to the person listed above to be placed on a public correspondence list to ensure future updates regarding the RFP or other project information can be conveyed. Questions must be submitted to the person listed above no later than **4:00 PM, MAY 10, 2017**. The last addendum will be issued no later than **MAY 17, 2017**.

NOTE: To adhere to the Timeframe, a Notice to Proceed is expected to be issued shortly after (a) firm(s)/team(s) is/are selected. All firm(s)/team(s) submitting a LETTER OF INTEREST should make sure that their rates and overheads are current and have been audited by NCDOT.

SUBMISSION SCHEDULE AND KEY DATES

RFLOI Release – **APRIL 15, 2017**

OPTIONAL PRE-PROPOSAL MEETING – **10:00 AM, MAY 03, 2017**

Deadline for Questions – **4:00 PM, MAY 10, 2017**

Issue Final Addendum – **MAY 17, 2017**

Deadline for LOI Submission – **12:00 PM, MAY 24, 2017**

Shortlist Announced * - **TBD -- If the Department elects this option.**

Interviews - the week of **TBD -- If the Department elects this option.**

Firm Selection and Notification ** - **TBD.**

Anticipated Notice to Proceed – **TBD.**

* Notification will **ONLY** be sent to shortlisted firms.

** Notification will **ONLY** be sent to selected firms.

NORTH CAROLINA TURNPIKE AUTHORITY
REQUEST FOR LETTERS OF INTEREST (RFLOI)

**ON-CALL GENERAL PROFESSIONAL AND ENGINEERING SERVICES
FOR OVERSIGHT OF PUBLIC PRIVATE PARTNERSHIP AND OTHER
INNOVATIVELY DELIVERED PROJECTS**

Questions and Responses

Last Updated: May 15, 2017

Questions from Pre-Proposal Meeting	
Do you expect the scope of this contract to expand beyond the current PPP project under construction?	While the focus is on the current PPP project, the scope of the work could expand into supporting other innovatively delivered projects and/or future PPP projects.
How will this contract mesh with other Highway Division contracts and staff? What involvement will the Division have?	The NCTA will be responsible for the contract administration for the long term operation and maintenance of the current PPP project, and all other NCTA projects, with assistance from Division staff. We do not anticipate any overlap with any Division contracts, including those for CEI.
Will prior involvement on the current PPP project preclude you from pursuing this contract?	<p>Not necessarily. If the prior involvement was to provide a service for the NCTA or NCDOT in support of the project, then the firm may not be precluded.</p> <p>However, if the firm has any contractual relationship or obligation to the private partner, design-build joint venture, or other such entity performing the work on the current PPP project, then the firm will be precluded from consideration for this contract, unless otherwise approved by the NCTA.</p> <p>A firm may submit a letter (by email) to Mr. Robert Stroup (rstroup@ncdot.gov) outlining their prior involvement in the project if they wish to receive a determination from the NCTA as to their eligibility for this contract.</p> <p>Addendum #1 addresses this question.</p>
Do you have an organization chart showing how the project is managed now and how the concessionaire is managing the project?	<p>No specific chart is available; however, NCDOT staff have been working closely with NCTA staff to review designs and administer the construction portion of the project. CEI firms are employed by both the concessionaire and the NCDOT for quality control and quality assurance, respectively. This contract will assist the NCTA in assuming contract administration responsibilities as relates to performance metrics contained in the Comprehensive Agreement and related predominantly to post-construction activities.</p> <p>From the tolling perspective, NCTA and their consultants have been coordinating closely with the concessionaire in regards to the back office, customer service center and storefront, as well as ITS integration.</p>

<p>Please describe if there is any conflict of interest in regards to firms that have performed T&R work for the NCTA.</p>	<p>See earlier response. Since any previous work on the current PPP project was performed for the NCTA and does not involve any contractual relationship with the concessionaire, then the NCTA does not see any conflict of interest. See later response regarding prohibitions on pursuing a future PPP contract if such services were provided to the NCTA.</p>
<p>Do you anticipate selecting one firm or multiple firms?</p>	<p>Currently, it is anticipated that the NCTA will select one firm, but the RFLOI does allow the option to select multiple firms. Note that this procurement is unlikely to result in the selection of more than two firms.</p>
<p>Will the successful firm be precluded from other future NCTA work?</p>	<p>The firm would not be precluded from pursuing other work directly for the NCTA or NCDOT. See later response regarding prohibitions on pursuing a future PPP contract if such services were provided to the NCTA.</p>
<p>In regards to potential conflicts of interest, should a firm send a letter to someone asking for an NCDOT determination on a firm’s eligibility to be considered for this contract?</p>	<p>Yes. A firm may submit a letter (by email) to Mr. Robert Stroup (rstroup@ncdot.gov) outlining their prior involvement in the project if they wish to receive a determination from the NCTA as to their eligibility for this contract.</p> <p>Addendum #1 addresses this question.</p>
<p>Questions Received Since Pre-Proposal Meeting</p>	
<p>Since the NCTA may select one or more firms, is it possible for a firm to be selected for the on-call and still have the opportunity to work on a PPP project for concessionaire team if the firm has not done any on-call work for NCTA on that specific project?</p>	<p>This determination will need to be made on a project by project basis.</p> <p>Provided the firm notifies the NCTA of its intent to pursue a PPP contract, and adequate firewalls are established to prevent firm access to project information, the NCTA will consider that allowance.</p> <p>However, once the successful firm(s) accepts a task order to work on a given project, then the firm will be precluded from advising, supporting, or contracting with a concessionaire on that PPP project.</p> <p>Addendum #1 addresses this question.</p>
<p>Since this is an on-call contract and one or more firms could be selected, is it anticipated that every firm will need to have Project Manager embedded at NCTA?</p>	<p>Yes.</p> <p>Addendum #1 addresses this question.</p>
<p>If a firm contributed to the development of the RFLOI, would that firm be precluded from pursuing this contract?</p>	<p>Yes. That firm would be precluded from participation in this contract.</p>



Pre-Proposal Meeting
ON-CALL GENERAL PROFESSIONAL AND ENGINEERING SERVICES
FOR OVERSIGHT OF PUBLIC PRIVATE PARTNERSHIP AND OTHER
INNOVATIVELY DELIVERED PROJECTS

Attendance Sheet
 May 3, 2017 – 10:00 A.M.
 NCTA Main Conference Room

Name	Organization	Email
Phil Schwab	RS&H	phil.schwab@rsandh.com
MIKE DAVIS	RS&H	michael.davisj@rsandh.com
TERRY GIBSON	Mott MacDonald	Terry.gibson@mottmac.com
Glenda Gibson	Mott MacDonald	glenda.gibson@mottmac.com
ADAM GOSSELIN	RS & H	adam.gosselin@rsandh.com
Paul Norton	TransSystems	pognorton@TransSystems.com
Rajit Ramkumar	CDM Smith	ramkumarr@cdmsmith.com
Bob Hamm	CDM Smith	hammra@cdmsmith.com
STEVE COOK	CDM Smith	cooksd@cdmsmith.com
ROBBY HOFFMAN	SUMMIT	ROBBY.HOFFMAN@SUMMITDE.NET
MIKE BURRISS	MBP	mburriss@mbpce.com
PAUL PETRICH	HNTB	PPETRICH@HNTB.COM
MIKE KIRK	LOUIS BERGER	MLKIRK@loisberger.com
David Wilver	Parsons	david.wilver@parsons.com
Bob Miller	Amec Foster Wheeler	robert.miller@amecfw.com
Tre Dugal	RKA	tdugal@rameykemp.com

Name	Organization	Email
LONNIE I. BROOKS	WETHERILL ENG.	lbrooks@wetherilleng.com
TOM PAYNE	NCDOT / PSMU	tpayne@ncdot.gov
DAVE JONES	ATKINS	david.jones@atkinsglobal.com
BRIAN SPEIGHT	MOTT MACDONALD	brian.speight@mottmacdonald.com
SHEWAN SWEITZER	SAME	SSWEITZER@SMEINC.COM
ROB BELISLE	TERRACON	rbelisle@terracon.com
VICKI BELBOO	VAUGHAN & MELTON	jvbelboo1@vaughanmelton.com
KENNETH SMITH	LOCHNER	ksmith@hwlochner.com
STEVE VARNADO	THE KORDNER GROUP	Svarnado@kordnargroup.com
MUSTAFA RAHMAN	BASELINE MOBILITY	m.rahman@baselinemobility.com
WILL LETCHWORTH	WSP	letchworthw@pbworld.com
DENNIS MORRY	DEWBERRY	dmorry@dewberry.com
BRITA MARYCOCK	LOUIS BERGER	rmarycock@louisberger.com
MICHAEL CLOSE	ELC SOUTHEAST	mclose@ecslimited.com
SPENCER FRANKLIN	HNTB	sfranklin@hntb.com

